



The information below is required for the most accurate estimate for both the loan eligibility amount and detailed estimated costs for the transaction.

Requested Information for Preliminary Analysis for HUD 223(f) Loan Sizing

1. Include a brief summary of the proposed multifamily apartment project and the multifamily ownership experience by sponsor(s) and key principal(s).

2. List name of the management agent.

a. Include the agent's experience managing HUD-financed properties.

3. Name of the project.

4. Provide the project's:

a. Address

City

State

Zip Code

b. Year Built

d. Number of Buildings

c. Unit Mix

e. Elevators? Yes No

5. Maturity date of the existing loan and pre-payment penalties, if applicable.

6. Include the audited balance sheets and operating statements for the last 3 years.

7. Include the year-to-date financial statements (these do not need to be audited).

8. Include the trailing 12-month operating statements.

9. Include the rent rolls for the last 6 months.

10. List the occupancy history, by quarter, for the last three years.

11. Include any third-party reports previously completed.

12. Include a copy of the most recent mortgage statement and mortgage note.

13. Include the schedule of Real Estate Owned (REO).

14. Include a copy of the organizational chart.

15. If a purchase/acquisition, please provide purchase price or contract.

16. If the project has an affordable component, please include subsidy details.