



The information below is required for the most accurate estimate for both the loan eligibility amount and costs for the loan.

Requested Information for Loan Sizing

1. Provide a brief summary of the sponsors/key principals and their healthcare facility ownership experience.

2. Name of operator and experience managing the HUD financed healthcare facilities.

3. Name of the project.

4. Provide the project's:

a. Address

City

State

Zip Code

b. Year Built

d. Number of Buildings

c. Unit Mix

e. Elevators? Yes No

5. Maturity date of the existing loan and pre-payment penalties, if applicable.

6. Include the audited balance sheets and operating statements for the last 3 years.

7. Include the year-to-date financial statements (these do not need to be audited).

8. Include the trailing 12-month operating statements.

9. Include the rent rolls for the last 6 months.

10. Census for the last 12 months (rent roll) organized by payor type (i.e., Medicare, Medicaid, private pay, or other) and care type (i.e., assisted living, memory care, or other).

11. List the occupancy history, by quarter, for the last three years (patient days).

12. Include any third-party reports previously completed.

13. Include a copy of the most recent mortgage statement and mortgage note.

14. Include the schedule of Real Estate Owned (REO).

15. Include the resumes for the key principals who will be the owners and operators of this transaction.