



The information below is required for the most accurate estimate for both the loan eligibility amount and costs for the loan.

Basic Checklist for HUD 213 Loan Sizing Information Needed for Loan Sizing:

1. Hard and soft construction costs and estimated construction time.
2. Purchase price of existing site and settlement date.
3. Debt if any on the purchase of land.
4. Breakdown of unit types and proposed rents.
5. Breakdown of other income.
6. Stabilized operating expense projections upon achievement of stabilized occupancy.
7. Borrower information of Senior Co-Op development and ownership experience.
8. Management, GC, and architect information.
9. Amenities.
10. Loan amount request.
11. Address of the site.
12. Site plan and preliminary renderings.
13. ALTA survey (if available).
14. Phase I ESA (if available).
15. Value assigned to each unit type
16. Share payment for each unit type.
17. Monthly charge for each unit type.
18. Projection of pre-sales prior to closing.
19. Number of reservation deposits collected.